

# Fund Company Rankings

Fund Family	Category Performance		Stewardship Grade		Tenure		Average Manager Investment (\$)		5yr Retention Rate		Average Score	Overall Rank
	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank	Rank			
T. Rowe Price	31	14	4.58	10	6.46	18	219948	11	94.10	7	12.00	1
American Funds	47	55	4.72	5	8.88	7	582051	4	98.43	1	14.40	4
Dodge & Cox	54	82	5.00	1	10.12	1	860000	1	97.15	4	17.80	7
Vanguard	36	21	4.08	15	5.79	24	117143	38	92.47	11	21.80	11
MFS	29	7	3.73	19	6.72	14	202698	14	86.40	69	24.60	14
Janus	30	11	3.68	24	4.39	59	517857	7	89.78	31	26.40	18
Franklin Templeton Investments	48	62	3.26	57	10.05	4	155963	24	91.17	18	33.00	21
Harbor	17	4	NA		4.56	48	80000	72	91.09	21	36.25	24
PIMCO Funds	6	1	3.40	38	4.93	41	57203	82	90.08	28	38.00	28
Eaton Vance	51	72	NA		5.82	21	112944	45	91.53	14	38.00	28
Wells Fargo Advantage	41	35	2.19	100	5.52	28	123813	35	90.94	24	44.40	35
Legg Mason/Western	55	86	3.56	29	5.17	31	125115	31	86.85	65	48.40	38
JPMorgan	35	18	2.91	71	4.95	38	115904	41	85.27	76	48.80	41
Lord Abbett	46	45	3.50	34	4.48	55	161905	21	81.97	89	48.80	41
American Century Investments	39	28	2.82	76	5.00	35	92892	55	86.88	62	51.20	48
Hartford Mutual Funds	41	35	NA		3.93	76	82609	65	87.03	59	58.75	52
Fidelity Investments	45	41	3.16	62	3.38	93	150939	28	85.48	72	59.20	55
GMO	51	72	NA		8.29	11	81667	69	84.07	86	59.50	59
Invesco	46	45	2.74	85	4.16	69	107127	48	87.82	52	59.80	62
Columbia	47	55	3.29	52	4.49	52	90396	59	84.90	82	60.00	65
BlackRock	36	21	3.40	38	3.81	79	52176	86	84.92	79	60.60	69
OppenheimerFunds	63	100	3.03	67	4.09	72	101618	52	87.84	48	67.80	72
ING	46	45	NA		3.40	86	13633	100	88.08	41	68.00	76
AllianceBernstein	61	96	2.77	81	4.89	45	61769	79	87.98	45	69.20	79
John Hancock	40	31	2.64	90	3.40	86	25346	89	87.43	55	70.20	82
Putnam	55	86	2.25	95	4.32	62	174706	18	81.92	93	70.80	86
RiverSource	53	79	3.36	48	4.28	65	72679	76	81.79	96	72.80	89
Principal Funds	50	65	NA		3.22	96	14766	93	88.24	38	73.00	93
Dimensional Fund Advisors	50	65	NA		3.16	100	14435	96	89.60	35	74.00	96
Goldman Sachs	58	93	NA		3.62	82	89697	62	81.36	100	84.25	100

We pulled together some key data on the 30 largest fund companies—including all share classes—and ranked them on each measure to create an overall ranking. For manager retention, we looked to see what percent of managers at the firm departed over the ensuing five years. For manager investment, we used the median of reported dollar ranges.